

Choose the Leading Software **Provider with Proven Expertise** to Simplify Financial Reporting

ActiveDisclosure is a collaborative, cloud-based software that takes the complexities out of financial reporting.



PURPOSE-BUILT

Core tools you need for successful financial reporting, without extra functionalities you'll never use.



INTUITIVE

Easy-to-use software that automates any financial or operational reporting process.



EFFICIENT

Streamline reporting with features like data linking, commenting, and simple implementation in 1-2 weeks.



CONNECTED

Simple integration to your current data sources and tech stack (e.g. Excel/MS Office, ERP).



EXPERT-DRIVEN

24/7/365 support by DFIN financial reporting experts dedicated to your success.



SECURE

Best-in-class, built-in security tools ensure mitigation of data and risk.

Supporting Organizations Across the Globe

Experience the DFIN Software and expertise that drives results

SEC filing Agent for Corporations

#1

Fortune 500 Corporations

DFIN **NYSE Traded** Company

NYSE:

90+ Years History

of Supporting **Client Success**

010-Cover Josh Duncan Today - 11:16 AM

030-Balance Sheets Today - 9:55 AM Stan Smith



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Future Proof Financial Reporting. Comply with the FDTA.

Comply with the new Federal Data Transparency Act. Use ActiveDisclosure to simplify report preparation, improve your processes and save time. ActiveDisclosure helps reporting teams streamline collaboration, increase accuracy and meet deadlines.



REPORT PREPARATION

Use existing tools (e.g., MS Office, ERP) with guided workflows, up-to-date templates and content libraries to accelerate report production.

- Annual Comprehensive Financial Reports (ACFR) and Budget Reports
- Agency Financial Reports (AFR) and Annual Performance Reports (APR)
- Performance and Accountability Reports (PAR)



COMPLIANCE RISK MITIGATION

Single sign-on (SSO) authentication with role-based access and permissions support compliance with internal governance and regulatory requirements.

• Internal Controls Over Reporting (ICOR)



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Call +1 800 823 5304



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Our consolidated financial position as of September 30, 2020, the interim results of operations for the three months ended March 31, 2020 and September 30, 2020, and cash flows for 2020. Operating results for the three months ended March 31, 2020 and September 30, 2020 are not necessarily indicative of the results that may be expected for a full year or any future interim period

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010-Cover Josh Duncan	Today - 11:16 AM
030-Balance Sh Stan Smith	eets Today - 9:55 AM
040-Statement Amy Flannery	s of Operations

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	11 Tables	
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Assets		
Current Assets:		
Cash		
Accounts receivable		
Prepaid expenses and other	current asset	
Total current accete		